

# Employee Post-Travel Disclosure of Travel Expenses

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2018 MAY 18 PM 3:35

**Post-Travel Filing Instructions:** Complete this form within 30 days of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building.**

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☒ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**  
☒ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): The University of Pennsylvania Institute for Restructuring Studies

Travel date(s): May 14, 2018

Name of accompanying family member (if any): \_\_\_\_\_

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

## Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate <input checked="" type="checkbox"/> Actual Amount	\$425			

## Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.):

A roundtable discussion on optimizing chapter 11. See attached exhibit regarding

this question for additional information.

5/18/18  
(Date)

Jessica Carter  
(Printed name of traveler)

Jessica Carter  
(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

(Date)

John Conyn  
(Signature of Supervising Senator/Officer)

Attachment Related to Post-Travel Form

12:00 p.m. — 12:30 p.m.	Attended lunch prior to Roundtable Discussion
12:30 p.m. — 12:45 p.m.	<b>Welcome and Introduction</b>  Chief Judge Cecelia G. Morris, U.S. Bankruptcy Court, Southern District of New York
12:45 p.m. — 1:25 p.m.	<b>Benefits/Burdens of Existing Complex Chapter 11 Case Practice</b>  <u>Moderator</u> <i>Stephen E. Hessler, Co-Founder, University of Pennsylvania Institute for Restructuring Studies</i>  Particular focus on the following key areas: <ul style="list-style-type: none"> <li>• the speed and efficiency of complex chapter 11 cases;</li> <li>• the ability to preserve jobs as well as trade/vendor relationships;</li> <li>• length and complexity of debtor-in-possession financing and cash collateral proposed orders;</li> <li>• potential abuses of litigation in complex chapter 11 cases, including broad utilization of discovery;</li> <li>• the increasing frequency of proposed appointments of trustees and examiners in complex chapter 11 cases;</li> <li>• the appointment of creditors' and other stakeholders' committees in consensual complex chapter 11 cases; and</li> <li>• redundancies created by multiple constituencies asserting similar/identical issues.</li> </ul>
1:25 p.m. — 1:30 p.m.	<b>Brief Break</b>
1:30 p.m. — 2:05 p.m.	<b>Participants' Perspectives on Complex Chapter 11 Cases</b>  <u>Moderator:</u> <i>Judge Shelley C. Chapman, U.S. Bankruptcy Court, Southern District of New York</i>  Particular focus on the following key constituencies' perspectives: <ul style="list-style-type: none"> <li>• bankruptcy judges;</li> </ul>

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	<ul style="list-style-type: none"> <li>• investment principals;</li> <li>• legal advisors;</li> <li>• financial advisors; and</li> <li>• Congressional staff.</li> </ul> <p>Additional topics for discussion may include the constituents' perspective on industry-specific areas of complex chapter 11 case practice, including the following:</p> <ul style="list-style-type: none"> <li>• cases that involve significant union-related issues;</li> <li>• the evolving role of lenders in complex chapter 11 cases; and</li> <li>• issues that arise in particular industry segments such as energy and retail, or other potentially distressed markets.</li> </ul>
2:05 p.m. — 2:10 p.m.	<b>Brief Break</b>
2:10 p.m. — 2:35 p.m.	<p><b>Potential Reforms That Have Been Proposed During the Course of the Roundtable Discussion</b></p> <p><u>Moderator:</u>  <i>Anthony Grossi, Former Bankruptcy Counsel, Majority Staff, House Judiciary Subcommittee on Regulatory Reform, Antitrust, and Commercial Law</i></p> <p>Discussion whether such reforms should be focused on:</p> <ul style="list-style-type: none"> <li>• the Bankruptcy Code;</li> <li>• the Federal Rules of Bankruptcy Procedures;</li> <li>• Local Court Rules;</li> <li>• Chamber's Standing Orders / Rules; and</li> <li>• traditional and customary complex chapter 11 case practice.</li> </ul> <p>These reforms could focus on the key topics highlighted above, including reforms targeted at DIP/cash collateral orders, litigation abuses, trustee/examiner appointments, stakeholder committees in consensual complex chapter 11 cases, and redundant constituencies.</p>
2:35 p.m. — 2:40 p.m.	<b>Brief Break</b>
2:40 p.m. — 3:00 p.m.	<p><b>Participants' Views On Any Next Steps or Follow-Up as a Result of the Roundtable Discussion</b></p> <p><u>Moderator:</u>  <i>Judge Robert D. Drain, U.S. Bankruptcy Court, Southern District of New York</i></p>

